FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

PROCESSED

FORM D

FORIVID

THOMSON

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
Section 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden

hours per response 16.00

SEC USE ONLY



06045194

Name of Offering (check if this is ar		ged, and indicate change.)		
Sale of Series C Preferred Stock and C				
Filing Under (Check box(es) that apply):	☐ Rule 504	☐ Rule 505	☑ Rule 506	□ Section 4(6)でででしている。
Type of Filing:	iling			
	A. BAS	IC IDENTIFICATION D	ATA	AUG 1 6 2006
1. Enter the information requested abo	ut the issuer			la l
Name of Issuer (☐ check if this is an a	mendment and name has changed	d, and indicate change.)		200
Newdea Inc.		,		102/3/
Address of Executive Offices	(Number and St	treet, City, State, Zip Code	Telephone Number	(Including Area Code)
4B Inverness Ct. E #110, Englewood, C	CO 80112-5325		(720) 249-3030	
Address of Principal Business Operation	s (Number and St	treet, City, State, Zip Code	Telephone Number	(Including Area Code)
(if different from Executive Offices)			Same as above	
Same as above			Same as above	
Brief Description of Business				
	and funding network between	en and among non-pro	fit entities, on the on	e hand, and donors or governmental
entities, on the other hand				
Type of Business Organization	_			
☑ corporation	☐ limited partnership, already	y formed	er (please specify):	
☐ business trust	☐ limited partnership, to be f	formed		
	Mont	th Year		
Actual or Estimated Date of Incorporation	n or Organization: 10	2000	☑ Actual ☐	Estimated
Jurisdiction of Incorporation or Organiza				
	CN for Canada; FN for	other foreign jurisdiction)	DE	
GENERAL INSTRUCTIONS				
Federal:				
Who Must File: All issuers making s	n offanina of constition in roli	anaa an an avamentian un	dan Ramulation D on C	action 4(6) 17 CEP 220 501 at sec. or 15

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Austin 225283.1

	<u></u>	A. BASIC ID	ENTIFICATION DATA	<u> </u>	
2. Enter the information re	quested for the following:				
• Each promoter of the	issuer, if the issuer has be	en organized within the	past five years;		
 Each beneficial owner 	r having the power to vote	e or dispose, or direct the	e vote or disposition of, 10		of equity securities of the issuer;
	er and director of corporate		e general and managing p	artners of partnership	issuers; and
Each general and man	naging partner of partnersl	hip issuers.		····	
Check Boxes that Apply:	☐ Promoter	☑ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual)			-	
Stremler, Troy					
Business or Residence Addre	,	• • • •			
4B Inverness Ct. E #110,	Englewood, CO 8011	2-5325			
Check Boxes that Apply:	☐ Promoter	☑ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Dankworth, Jeff					
Business or Residence Addre	ss (Number and Street, Ci	ity, State, Zip Code)			
4B Inverness Ct. E #110	, Englewood, CO 8011	12-5325			
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Walker, Larry			•		
Business or Residence Addre	ess (Number and Street, Ci	ity, State, Zip Code)			
4B Inverness Ct. E #110	, Englewood, CO 8011	12-5325			
Check Boxes that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Dragon Coeur II-D, L.P.	•				
Business or Residence Addre	ess (Number and Street, Ca	ity, State, Zip Code)			
815 Tudor Lane, Lebano	on, PA 17042				
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual)		······································		
William E. Wood III					
Business or Residence Addre	ess (Number and Street, C	ity, State, Zip Code)			
4B Inverness Court East	t, #110, Englewood, C	O 80112-5325			
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i					
	•				
Business or Residence Addre	ess (Number and Street, C	ity, State, Zip Code)			
	•	•			
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i					
Business or Residence Addre	ess (Number and Street, C	ity, State, Zip Code)			
	•				
		<u> </u>	<u></u>		
					T. Control of the Con

					В	INFORM	ATION AB	OUT OFFE	RING				
1.	Has the is	ssuer sold, or	does the issu	er intend to	sell, to non-	accredited in	vestors in th	nis offering?.				Yes 1	No
				Answer	also in App	endix, Colur	nn 2, if filin	g under ULC	E.				Ø
2.	What is the	he minimum i	nvestment th	at will be ac	cepted fron	any individ	lual?	•••••			9	<u> </u>	<u>i/A</u>
3.	Does the	offering perm	iit joint owne	ership of a si	ngle unit?	•••••		•••••••					No
													3
4.	similar re associated dealer. If for that be	muneration for d person or age more than fir roker or deale	or solicitation gent of a brok we (5) person or only.	n of purchase ter or dealer is to be listed	ers in conne registered v	ction with sa vith the SEC	ales of securi	ities in the of a state or sta	fering. If a pates, list the n	any commission erson to be list ame of the broot forth the info	ted is an ker or		.,.
		st name first,	if individual,)									
	ar Creek		07 1	1.04	O': O: :	7: 0 1 \					*		
		sidence Addr , Suite 405,	•			•							
		ciated Broker		Carrio	- Tilla 54103								
	ar Creek Se		or Dealer										
Stat	tes in Whic	h Person List	ed Has Solici	ited or Inten	ts to Solicit	Purchasers*							
(Ch	eck "All St	ates" or checi	k individual !	States)		•••••		•••••				x	All States
[AI	-1	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]		[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M	Γ}	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
Fui	Name (La	st name first,	if individual)								····	
Bus	siness or Re	esidence Addi	ress (Number	and Street,	City, State,	Zip Code)							
Nar	ne of Asso	ciated Broker	or Dealer		····								
Sta	tes in Whic	h Person List	ed Has Solic	ited or Inten	ds to Solici	Purchasers							
(Ch	eck "All Si	tates" or chec	k individual	States)	••••••				••••••		•••••		All States
[AI	-1	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M	Τ]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI	}	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
Ful	l Name (La	st name first,	if individual)	•						· , ,		
Bus	siness or Re	esidence Add	ress (Number	r and Street,	City, State,	Zip Code)							
Nai	me of Asso	ciated Broker	or Dealer										
Sta	tes in Whic	h Person List	ed Has Solic	ited or Inten	ds to Solici	t Purchasers	·						
(Cł	eck "All S	tates" or chec	k individual	States)		•••••••	••••••				***************************************		All States
[A]	[_]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M	T]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND U	JSE O	FPROCEEDS		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate	Α	mount Already
	1, po 52 000m.iy		ffering Price	•	Sold
	Debt		Ĭ.	•	3010
			1	3 _	4 700 (04
	Equity	\$_	4,729,621	\$_	4,729,621
	☐ Common ☑ Preferred				
	Convertible Securities (including warrants)	\$_	2	\$_	2
	Partnership Interests	\$_		\$_	
	Other (Specify)	\$		\$_	
	Total	\$	4,729,6211,2	\$_	4,729,6211,2
	Answer also in Appendix, Column 3, if filing under ULOE.				
	 In connection with the purchase of the Series C Preferred Stock that is the subject of this filing, cereonverted into Series C Preferred Stock on May 9, 2005, which Series C Preferred Stock was the subject of the purchase of Series C Preferred Stock by one investor, such investor was graph Preferred Stock (with an attached contingent warrant to purchase 333,333 shares of Common Stock) a Series C Preferred Stock or (ii) 500,000 shares of Series D Preferred Stock (when and if the Series D 	ect of tanted an	he first installm noption to pure option to purch	hent of this fil hase 1,000,00 ase either (i)	ing. 00 shares of Series
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	rreten	ed Stock is and	ionzeu).	
					Aggregate
			Number]	Dollar Amount
			Investors		of Purchases
	Accredited Investors		23	\$_	4,729,621
	Non-accredited Investors		0	\$_	0
	Total (for filings under Rule 504 only)	_		\$_	
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.				
			Type of]	Dollar Amount
			Security		Sold
	Type of Offering				
	Rule 505		0	c	0
	Regulation A		0		0
	-				
	Rule 504		0		
	Total	_	0	\$_	0
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			□ \$_	
	Printing and Engraving Costs			□ \$_	
	Legal Fees (company and investor)				93,000
	Accounting Fees				
	Engineering Fees				
	Sales Commissions (specify finders' fees separately)				
	Finders' Fees			□ \$ ₋	

abla

57,000

150,000

Other Expenses (Identify) Miscellaneous and travel.....

Total.....

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENS	SES AND USE OF PR	OCEEDS		
b. Enter the difference between the aggregate offering price given in response to Part C furnished in response to Part C – Question 4.a. This difference is the "adjusted gross proceed			\$	4,579,621
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to shown. If the amount for any purpose is not known, furnish an estimate and check the bo total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in above.	x to the left of the est	imate. The		
	Paym			
		cers, ors, &	,	Payment To
		iates	J	Others
Salaries and fees			☑ \$	
Purchase of real estate	🗆 \$		□ \$	
Purchase, rental or leasing and installation of machinery and equipment	□ \$		□ \$	
Construction or leasing of plant buildings and facilities	🗆 \$		□ \$	
Acquisition of other businesses (including the value of securities involved in this offering that				
may be used in exchange for the assets or securities of another issuer pursuant to a merger)		<u> </u>	□ \$	
Repayment of indebtedness (interest payment)	🗆 \$	220,000	□ \$	
Working capital	S		Ø \$	859,621
Other (specify):			□ \$	
			□ \$	
Column Totals	🗹 \$	1,020,000	፟ \$	3,559,621
Total Payments Listed (column totals added)		ET S	4 579 6	21

	D. FEDERAL SIGNATURE	
The issuer had duly caused this notice to be signed by an undertaking by the issuer to furnish to the U.S. Section-accredited investor pursuant to paragraph (b)(2) or	the undersigned duly authorized person. If this notice is filed trities and Exchange Commission, upon written request of its f Rule 502.	under Rule 505, the following signature constitutes staff, the information furnished by the issuer to any
Issuer (Print or Type)	Signature .	. Date
Newdea Inc.	Mull soo a	/ August 11, 2006
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
William E. Wood III	President	

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. S'	TATE SIGNATURE			
1.	Is any party described in 17 CFR 230.262 presently subject to any of the	e disqualification provisions of such rule?	····	Yes	No Ø
	See Appendix	, Column 5, for state response.			
2.	The undersigned issuer hereby undertakes to furnish to the state administimes as required by state law.	strator of any state in which the notice is filed, a notice	on Form D (17	CFR 239.500) at such
3.	The undersigned issuer hereby undertakes to furnish to any state admini	istrators, upon written request, information furnished b	y the issuer to of	Terees.	
4.	The undersigned issuer represents that the issuer is familiar with the core (ULOE) of the state in which this notice is filed and understands that the conditions have been satisfied.				
_	sissuer has read this notification and knows the contents to be true and has	s duly caused this notice to be signed on its behalf by	he undersigned	duly authoriz	æd
Iss	ver (Print or Type)	Signature	Date		
Ne	wdea Inc.	Multog	Augu	ıst 11, 200	5_
Na	me of Signer (Print or Type)	Title (Print or Type)			
w	illiam E. Wood III	President			_

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

<u></u>				APPEN	DIX			-	
1	Intend to non-a	d to sell accredited is in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				under Sta yes, explai waive	5 alification te ULOE (if attach nation of r granted E-Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AK								.,.	
AZ									
AR									
CA		X	Preferred Equity \$100,000	2	\$100,000	0	0		X
СО		X	Preferred Equity \$1,540,304 ¹	12	\$1,540,3041	0	0		X
CT			31,540,504						
DE	_	1						_	
DC	_								
FL								-	
GA		X	Preferred Equity \$100,000	1	\$100,000	0	0		X
НІ			3100,000						
ID									1
IL		X	Preferred Equity \$401,911 ¹	2	\$401,911 ¹	0	0		X
IN			3401,711				<u> </u>		
IA									
KS	 								
KY									1
LA									
ME								-	
MD									
MA	†					***********			1
MI									1
MN									
MS							 		1
МО									
MT									
NE									1
NV		X	Preferred Equity— \$660,456 ¹	2	\$660,4561	0	0		X
NH									

				APPEN	NDIX				
1	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
NJ			!						
NM									
NY				<u>-</u>	-				
NC									
ND							***		
ОН						***			
OK									
OR									
PA		X	Preferred Equity \$1,601,950 ^{1,2}	2	\$1,601,950 ^{1,2}	0	0		X
RI									
SC									
SD									
TN									
TX									
UT									
VT									
VA									
WA		X	Preferred Equity \$25,000	1	\$25,000	0	0		X
wv									
WI		X	Preferred Equity \$300,000	1	\$300,000	0	0	1	X
WY									
PR						1		 	<u> </u>

^{1.} In connection with the purchase of the Series C Preferred Stock that is the subject of this filing, certain loans were made to Newdea Inc. Such loans were converted into Series C Preferred Stock on May 9, 2005, which Series C Preferred Stock was the subject of the first installment of this filing.

^{2.} In connection with the purchase of Series C Preferred Stock, one investor from Pennsylvania was granted an option to purchase 1,000,000 shares of Series C Preferred Stock (with an attached contingent warrant to purchase 333,333 shares of Common Stock) and an option to purchase either (i) 500,000 shares of Series C Preferred Stock or (ii) 500,000 shares of Series D Preferred Stock. The first option has been exercised for 500,000 shares of Series C Preferred Stock.